

PERSONAL INFORMATION		
Title & name:		Address :
Name Known As:	<i>Example: Margaret goes by Madge or Robert goes by Bertie</i>	
Email: *		
Landline:		
Mobile:		
		Postcode:

ACCESSIBILITY

TICK THIS BOX IF YOU HAVE POOR SIGHT, HEARING, MOBILITY OR OTHER ISSUES. OUR MEMBERSHIP SECRETARY WILL CONTACT YOU FOR DETAILS.

PRIVACY STATEMENT

Lisburn U3A processes member information so that we can keep you informed about events, groups, and activities as part of your membership. Lisburn U3A’s lawful basis for collecting this information is legitimate interest/contract. In processing your information, Lisburn U3A will:

- Store it securely for membership purposes as long as you are a member.
- Use it to communicate with you as a U3A member.
- Use it to share with group leaders for those groups of which you are a member.
- Use it to send you general information about the Third Age Trust (the national organisation to which U3As are affiliated)

I consent to my data being used for membership purposes as detailed above, including being added to the direct mailing list for the Third Age Trust magazine – Third Age Matters and Sources, and consent to my data being shared with the company who oversee their distribution.

TICK THIS BOX TO CONSENT TO YOUR DATA BEING USED FOR THE ABOVE STATED PURPOSES. YOU CAN REQUEST THAT YOUR DATA NOT BE USED FOR THESE ABOVE STATED PURPOSES BY CONTACTING THE MEMBERSHIP SECRETARY

MEMBERSHIP FEE: £20.00 In Advance covers financial year 1st April – 31st March.

See next page for payment options.

FOR INTERNAL USE:

Received	Paid	Logged	Membership No	Date Joined	Beacon	Email

ANNUAL FEE PAYABLE BY (circle one of the following options)

METHOD	PAY TO ACCOUNT	SORT CODE	ACCOUNT NBR	DATE JOINED	RENEWAL DATE
Standing Order	Lisburn U3A	09-01-27	86503657	Will be date monies received	01 April - annually
Online Bank Transfer	Lisburn U3A	09-01-27	86503657	Will be date monies received	01 April - annually
Cheque Payable to	Lisburn U3A	Mail to: LU3A Membership Secretary, c/o 62 Lisburn Square, Lisburn BT28 1TS			01 April - annually

Standing Order – please confirm when set up. For Standing Orders and Bank Transfers, with your name (known by) as **REFERENCE** so that we can correctly credit payment to you in our database.

MEMBERSHIP APPLICATION

I wish to apply for membership of Lisburn U3A; enclosed membership fee of £_____ by Online Bank Transfer/Standing Order/Cheque. *(Do not include cash with postal applications; send cheques only. See bottom of page for Membership Secretary postal address.)*

Signature: _____

Date: _____ / _____ / 20_____

CHARITY GIFT AID DECLARATION

(Boost your donation by 25p of Gift Aid for every £1 you donate)

Gift aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer. In order to Gift Aid your donation, you must tick the box below:

I WANT TO GIFT AID MY DONATION OF £_____ AND ANY DONATIONS I MAKE IN THE FUTURE OR HAVE MADE IN THE PAST 4 YEARS TO: **LISBURN UNIVERSITY OF THE THIRD AGE**

Signature: _____

Date: _____ / _____ / 20_____

I am a UK taxpayer and I understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of **Gift Aid** claimed on all my donations in that tax year it is my responsibility to pay any difference.

Gift Aid claimed will be used to help fund all of Lisburn U3A's activities. Please notify Lisburn U3A if you want to cancel this declaration, change your name or home address or no longer pay sufficient tax on your income and/or capital gains.

NOTE: If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.